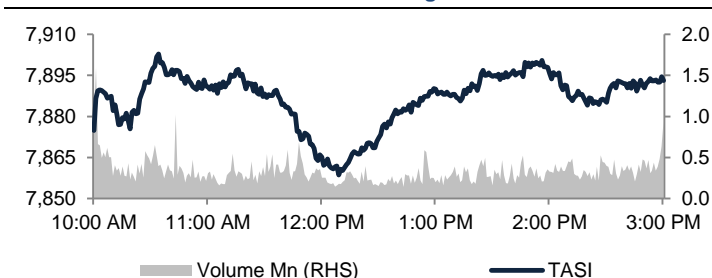


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,913	7,913	7,858	0.3	1.1
NomuC	3,949	3,981	3,873	0.7	42.1

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,268	(1.3)	8.6	20.0
Materials	4,858	0.5	(7.5)	15.1
Capital Goods	3,798	0.7	(2.6)	-16.9
Commercial Service	4,224	(0.1)	2.1	18.0
Transportation	3,938	(0.5)	13.3	23.3
Consumer Durables	3,360	0.2	(8.3)	-81.0
Consumer Services	3,551	2.1	20.5	306.9
Media	7,940	0.8	(22.0)	45.0
Retailing	7,354	0.2	7.1	34.5
Food & Staples	5,890	(0.1)	(0.9)	23.3
Food & Beverages	3,938	1.4	1.3	58.9
Healthcare	3,677	0.3	(2.1)	19.2
Pharma & Bio Tech	3,404	(0.6)	(12.2)	23.7
Banks	7,424	0.4	2.9	13.3
Diversified Financials	3,235	0.1	(7.0)	-26.0
Insurance	4,292	0.3	2.8	81.4
Telecom	6,337	(0.4)	17.2	33.0
Utilities	4,483	0.1	33.1	232.4
REITs	3,865	0.9	6.7	16.9
Real Estate	3,144	(0.3)	(2.5)	22.8
Software & Services	5,500	0.0	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
7,844	7,709	7,814	2.73

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	-	-	-
Previous week	13.6	594.5	534.4

Top Gainers

Company	Price	Change%
ALAHIA	13.36	6.9
ACIG	18.70	4.6
OASIS	45.00	4.1
ASTRA	15.10	3.9
ENAYA	10.88	3.6

Top Losers

Company	Price	Change%
ALDREES	54.60	-4.4
SAPTCO	14.98	-2.4
SASCO	24.36	-2.3
NAMA CHEMICALS	21.50	-1.5
SAUDI RE	8.90	-1.4

Top Weighted Companies

Company	Price	Change%
Al Rajhi	62.30	0.3
NCB	45.00	0.0
SABIC	90.00	0.0
STC	99.70	-0.5
Riyad	22.02	0.1

Major Economic News

- Saudi Arabia ranked among the world's top 10 improvers in the World Bank Group's 'Doing Business 2020' report released on Thursday. (Source: Argaam)
- The Gulf countries will require a combined investment of \$1.6 trillion for development of infrastructure between 2019 and 2023, Oliver Wyman, a global management consultancy, said in a recent report. The higher investment is fueled by population growth in the GCC countries, which has grown 11-fold since 1960. (Source: Argaam)
- Saudi Arabia's hotel market is projected to grow to \$24 billion by 2025, driven by the rapid economic growth, according to a report by Research and Markets. The growing economic prosperity is driving many international and national hotel chains to launch projects in the Kingdom, following increased demand for leisure, corporate, and religious services. (Source: Argaam)

Major Corporate News

- United International Transportation Co. Ltd.'s (Budget Saudi) board of directors recommended a 5 percent cash dividend for the first half of 2019, at SAR 0.5 per share, amounting to SAR 35.58 million, the company said in a bourse statement on Sunday. (Source: Argaam)

Earnings update (Net Profit) (SAR mn)

Company	Q3-19	Q3-18	Y/Y %	Q2-19	Q/Q %
TASNEE	41.2	259.4	-84.1	296.7	-86.1
NADEC	49.3	35.1	40.4	7.1	597.6
Almarakez**	208.2	191.9	8.5	227.0	-8.3
Halwani Bros	-3.4	19.2	N.M	-3.7	8.1
Riyad Bank	1,506	945	59.4	1,500	0.4
SABIC	830	6,098	-86.4	2,115	-60.8

** Q2 ending in Sep 2019

Market Analysis

- The Saudi Stock Exchange increased 0.3% to 7,913.3 on Thursday. The value traded stood at SAR 2.4bn (down 7.7% over previous day), while the advance-decline ratio stood at 102/71. The parallel market index increased 0.7% to 3,948.6 points. The value traded stood at SAR 7.2mn (up 28.8% over previous day). Most sectors in the main market ended in the green. Consumer Services and Food & Beverages (up 2.1% and 1.4%, respectively) advanced the most; Energy and Pharma & Bio Tech (down 1.3% and 0.6%, respectively) led the laggards.

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